

Siding Scope

Project Address _____

Project Information

Scope summary (1 to 2 sentence project description)

Example: full exterior re-side with fiber cement lap, rear elevation repair, or new siding on addition.

Project address

Occupancy status

- | | |
|--|---------------------------------|
| <input type="checkbox"/> Occupied | <input type="checkbox"/> Vacant |
| <input type="checkbox"/> Tenant occupied | <input type="checkbox"/> Other |

Access and protection notes

1.0 Project Overview

Type of project

- | | |
|--|--|
| <input type="checkbox"/> Repair (targeted area) | <input type="checkbox"/> Partial replacement (specific elevations) |
| <input type="checkbox"/> Full re-side (all elevations) | <input type="checkbox"/> New installation |
| <input type="checkbox"/> Other | |

Elevations included

- | | |
|---|---|
| <input type="checkbox"/> Front | <input type="checkbox"/> Rear |
| <input type="checkbox"/> Left side | <input type="checkbox"/> Right side |
| <input type="checkbox"/> Gables / dormers | <input type="checkbox"/> All elevations |

Approximate project area (sq ft or elevations)

2.0 Existing Conditions

Contractor to verify

- | | |
|---|---|
| <input type="checkbox"/> Condition of existing house wrap / WRB | <input type="checkbox"/> Number of existing siding layers |
| <input type="checkbox"/> Rot or moisture damage | <input type="checkbox"/> Sheathing condition |
| <input type="checkbox"/> Flashing condition | |

Known issues

- | | |
|---|--|
| <input type="checkbox"/> Rot / moisture damage | <input type="checkbox"/> Missing / failed house wrap |
| <input type="checkbox"/> Damaged flashing | <input type="checkbox"/> Prior patch work |
| <input type="checkbox"/> Pre-1978 lead-safe concern | |

Existing condition notes

3.0 Siding Profile and Material

Siding profile

- | | |
|--|--|
| <input type="checkbox"/> Lap siding (horizontal) | <input type="checkbox"/> Board and batten (vertical) |
| <input type="checkbox"/> Shake / shingle | <input type="checkbox"/> Metal panel |
| <input type="checkbox"/> Tongue and groove | <input type="checkbox"/> Channel siding |
| <input type="checkbox"/> Match existing | <input type="checkbox"/> Other |

Material

- | | |
|---|---|
| <input type="checkbox"/> Fiber cement (e.g. James Hardie, LP SmartSide) | <input type="checkbox"/> Vinyl |
| <input type="checkbox"/> Engineered wood | <input type="checkbox"/> Cedar / natural wood |
| <input type="checkbox"/> Metal | <input type="checkbox"/> Contractor recommend |

Product, manufacturer, or color if known

Match standard for repairs or partial replacement

Exact match required / Close visual match acceptable / Full elevation replacement (no match needed).

4.0 House Wrap / WRB and Flashing

WRB scope

- | | |
|---|--|
| <input type="checkbox"/> Install new house wrap at all opened areas | <input type="checkbox"/> Replace only where missing or damaged |
| <input type="checkbox"/> Exclude — owner to handle separately | <input type="checkbox"/> Not sure |

Flashing scope

- | | |
|--|--|
| <input type="checkbox"/> Flash all windows and doors at opened areas | <input type="checkbox"/> Flash penetrations and utility entries |
| <input type="checkbox"/> Replace / install drip cap at all windows | <input type="checkbox"/> Existing flashing intact — protect in place |

WRB and flashing notes

5.0 Trim, Penetrations, and Resets

Resets included in scope

- | | |
|--|--|
| <input type="checkbox"/> Window and door trim reset | <input type="checkbox"/> Vents / lights / utility blocks reset |
| <input type="checkbox"/> Gutters and downspouts remove and reset | <input type="checkbox"/> Corner boards |
| <input type="checkbox"/> Soffit and fascia | <input type="checkbox"/> None — all resets excluded |

Trim scope and reset notes

6.0 Hidden Rot / Substrate Conditions

If rot or missing WRB found after removal

- | | |
|--|---|
| <input type="checkbox"/> Stop work and quote separately | <input type="checkbox"/> Include allowance in base bid |
| <input type="checkbox"/> Unit price per sheet or linear foot | <input type="checkbox"/> Include limited amount in base bid |
| <input type="checkbox"/> Not sure | |

Hidden condition handling notes

7.0 Paint and Finish

Paint / prime scope

- | | |
|--|---|
| <input type="checkbox"/> Prime and paint new siding (included) | <input type="checkbox"/> Prime only — no finish coat |
| <input type="checkbox"/> Excluded — separate scope | <input type="checkbox"/> Pre-finished product (factory color) |
| <input type="checkbox"/> Not sure | |

Color, sheen, or product notes

8.0 Exclusions and Open Items

Items pending or excluded

- | | |
|---|--|
| <input type="checkbox"/> Painting / priming | <input type="checkbox"/> Window trim carpentry |
| <input type="checkbox"/> Soffit / fascia (if not above) | <input type="checkbox"/> Structural sheathing repair |
| <input type="checkbox"/> HOA approval (in progress) | <input type="checkbox"/> Permit (if required) |

Exclusions and open-item notes

9.0 Permit Responsibility

Permit responsibility

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Contractor | <input type="checkbox"/> Owner |
| <input type="checkbox"/> Not expected | <input type="checkbox"/> TBD |

Inspection or permit notes

10.0 Contractor Notes / Clarifications

Contractor Information / Bid Amount

Company name

Estimator / contact name

Phone

Email

Base bid amount

Hidden-condition allowance / unit price

Bid exclusions or assumptions

Homeowner Sign-Off

Name

Date

Signature
