

Painting Scope

Project Address _____

Project Information

Scope summary (1 to 2 sentence project description)

Example: interior color change whole house, exterior full repaint with new trim color, or post-renovation prime and paint.

Project address

Scope type

- Interior only Exterior only
 Both interior and exterior

Occupancy during work

- Occupied Vacant
 Partial

1.0 Interior Painting Scope

Rooms and surfaces (interior)

- | | |
|--|-----------------------------------|
| <input type="checkbox"/> Walls | <input type="checkbox"/> Ceilings |
| <input type="checkbox"/> Trim / baseboards | <input type="checkbox"/> Doors |
| <input type="checkbox"/> Closets | <input type="checkbox"/> Cabinets |
| <input type="checkbox"/> All rooms | |

Specific room list if not all rooms

Scope type (interior)

- | | |
|--|--|
| <input type="checkbox"/> Repaint — same color or close | <input type="checkbox"/> Color change |
| <input type="checkbox"/> Post-repair paint | <input type="checkbox"/> New drywall prime and paint |
| <input type="checkbox"/> Not sure | |

Bathrooms

- | | |
|--|---|
| <input type="checkbox"/> Included — same paint as rest of interior | <input type="checkbox"/> Included — moisture-resistant / higher sheen |
| <input type="checkbox"/> Excluded | |

2.0 Interior Prep, Primer, and Finish

Prep level (interior)

- | | |
|--|--|
| <input type="checkbox"/> Clean only — light wash before painting | <input type="checkbox"/> Minor nail holes, small dents, light caulking |
| <input type="checkbox"/> Moderate repairs (larger cracks, surface corrections) | <input type="checkbox"/> Extensive repairs excluded — separate scope |

Primer scope (interior)

- | | |
|--|---|
| <input type="checkbox"/> None expected | <input type="checkbox"/> Spot prime patched / bare areas |
| <input type="checkbox"/> Full prime all surfaces | <input type="checkbox"/> Stain-blocking primer where needed |

Sheen (interior)

- | | |
|--|--|
| <input type="checkbox"/> Contractor standard (flat ceiling, eggshell walls, semi-gloss trim) | <input type="checkbox"/> Owner-specified sheen |
| <input type="checkbox"/> Uniform sheen | <input type="checkbox"/> Not sure |

Coat count (interior)

- | | |
|--|---|
| <input type="checkbox"/> One finish coat | <input type="checkbox"/> Two finish coats |
| <input type="checkbox"/> Cover to uniform finish | <input type="checkbox"/> Contractor recommend |

Paint quality (interior)

- | | |
|---|---|
| <input type="checkbox"/> Premium (e.g. SW Emerald, BM Aura) | <input type="checkbox"/> Mid-grade (e.g. SW Duration, BM Regal) |
| <input type="checkbox"/> Builder / economical grade | <input type="checkbox"/> Contractor recommend |

3.0 Furniture and Occupancy (Interior)

Furniture handling

- | | |
|---|--|
| <input type="checkbox"/> Owner moves furniture and wall items before start | <input type="checkbox"/> Contractor moves and protects furniture |
| <input type="checkbox"/> Owner moves large items, contractor protects remainder | <input type="checkbox"/> Area vacant during work |

Occupancy notes

4.0 Exterior Painting Scope

Surfaces and elevations (exterior)

- | | |
|--|---|
| <input type="checkbox"/> Siding (all elevations) | <input type="checkbox"/> Trim boards |
| <input type="checkbox"/> Fascia | <input type="checkbox"/> Soffit |
| <input type="checkbox"/> Exterior doors | <input type="checkbox"/> Shutters |
| <input type="checkbox"/> Railings / handrails | <input type="checkbox"/> Foundation accents |

Scope type (exterior)

- | | |
|--|---|
| <input type="checkbox"/> Full exterior repaint | <input type="checkbox"/> Partial elevation(s) only |
| <input type="checkbox"/> Touch-up only | <input type="checkbox"/> Repaint after carpentry or siding repair |

Specific elevations or area notes

5.0 Exterior Prep, Primer, and Finish

Prep level (exterior)

- | | |
|--|--|
| <input type="checkbox"/> Wash only — power wash and allow to dry | <input type="checkbox"/> Scrape, sand, and spot prep loose / failing paint |
| <input type="checkbox"/> Heavy prep — extensive scraping, sanding, bare-wood sealing | <input type="checkbox"/> Contractor recommend per field conditions |

Caulking (exterior)

- | | |
|---|---|
| <input type="checkbox"/> Standard caulk at trim, siding joints, window perimeters | <input type="checkbox"/> Extensive caulking and minor surface repairs |
| <input type="checkbox"/> Excluded — painting only | |

Primer / finish system (exterior)

- | | |
|---|---|
| <input type="checkbox"/> Spot prime bare areas + 2 finish coats | <input type="checkbox"/> Full prime all surfaces + 2 finish coats |
| <input type="checkbox"/> Contractor recommend | |

Paint quality (exterior)

- | | |
|---|--|
| <input type="checkbox"/> Premium (e.g. SW Emerald Exterior, BM Aura Exterior) | <input type="checkbox"/> Mid-grade (e.g. SW Duration, BM Regal Select) |
| <input type="checkbox"/> Builder / economical grade | <input type="checkbox"/> Contractor recommend |

Color, product, or sheen if known

6.0 Exterior — Rot and Lead-Safe

If rotten boards found during prep

- | | |
|--|--|
| <input type="checkbox"/> Excluded — quote carpentry separately | <input type="checkbox"/> Allowance for limited repairs |
| <input type="checkbox"/> Include minor repairs in base bid | <input type="checkbox"/> Not sure |

Lead-safe

- | | |
|---|--|
| <input type="checkbox"/> Home is pre-1978 — lead-safe handling required | <input type="checkbox"/> Built after 1978 or lead test confirmed clear |
| <input type="checkbox"/> Not sure — contractor to verify | |

7.0 Exclusions and Open Items

Excluded or pending

- | | |
|---|---|
| <input type="checkbox"/> Carpentry / substrate repair | <input type="checkbox"/> Primer (separate from drywall) |
| <input type="checkbox"/> Specific room excluded | <input type="checkbox"/> HOA approval pending |
| <input type="checkbox"/> Color not yet selected | |

Exclusions and open-item notes

8.0 Contractor Notes / Clarifications

Contractor Information / Bid Amount

Company name

Estimator / contact name

Phone

Email

Base bid amount

Interior / exterior split (if applicable)

Bid exclusions or assumptions

Homeowner Sign-Off

Name

Date

Signature
